



**PATIENT INFORMATION FOR PATIENTS UNDER 18 YEARS OF AGE**

Date \_\_\_\_\_

Patient's name \_\_\_\_\_  
First Middle Last

Address \_\_\_\_\_  
Street City/State Zip

Home Phone (\_\_\_\_\_) \_\_\_\_\_ Gender \_\_\_\_\_ Female \_\_\_\_\_ Male Age \_\_\_\_\_

Nickname \_\_\_\_\_ Birthdate \_\_\_\_\_ Social Security # \_\_\_\_\_

School \_\_\_\_\_ Sports/Hobbies \_\_\_\_\_

Whom may we thank for referring you to our office? \_\_\_\_\_

Have any family members been previously treated at our office? \_\_\_ Yes \_\_\_ No

Name: \_\_\_\_\_ Name: \_\_\_\_\_ Name: \_\_\_\_\_

Who is with the child today? \_\_\_\_\_ Relationship \_\_\_\_\_

Do you have custody of this patient? \_\_\_ Yes \_\_\_ No. If not who does? \_\_\_\_\_ Relationship \_\_\_\_\_

Mother's name: \_\_\_\_\_ Responsible party? \_\_\_ Yes \_\_\_ No

First M.I. Last

Cell Phone:(\_\_\_\_\_) \_\_\_\_\_ Work Phone:(\_\_\_\_\_) \_\_\_\_\_

Email Address: \_\_\_\_\_ Best method of reminders \_\_\_\_\_ Phone \_\_\_\_\_ Text \_\_\_\_\_ Email

Father's name: \_\_\_\_\_ Responsible party? \_\_\_ Yes \_\_\_ No

First M.I. Last

Cell Phone:(\_\_\_\_\_) \_\_\_\_\_ Work Phone:(\_\_\_\_\_) \_\_\_\_\_

Email Address: \_\_\_\_\_ Best method of reminders \_\_\_\_\_ Phone \_\_\_\_\_ Text \_\_\_\_\_ Email

**RESPONSIBLE PARTY INFORMATION**

Name \_\_\_\_\_

First M.I. Last

Address \_\_\_\_\_

Street City/State Zip

Home phone(\_\_\_\_\_) \_\_\_\_\_ Work phone(\_\_\_\_\_) \_\_\_\_\_

Cell/other phone(\_\_\_\_\_) \_\_\_\_\_ Email address \_\_\_\_\_

Social Security # \_\_\_\_\_ Birthdate \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_

**EMERGENCY INFORMATION**

Name of nearest relative not living with you \_\_\_\_\_

Home address \_\_\_\_\_

Street City/State Zip

Phone(\_\_\_\_\_) \_\_\_\_\_

**DENTAL INSURANCE INFORMATION**

Insured's Name \_\_\_\_\_ Insured's Social Security # \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group No. \_\_\_\_\_ Local No. \_\_\_\_\_

Insurance Co. Address \_\_\_\_\_ Phone No. \_\_\_\_\_

Do you have Orthodontic coverage? \_\_\_ Yes \_\_\_ No. If yes what is your benefits? Lifetime maximum: \_\_\_\_\_

Deductible \_\_\_\_\_ Amount used \_\_\_\_\_ Payable at what % \_\_\_\_\_ Payments made: \_\_\_\_\_ Mthly \_\_\_\_\_ Qtly

Do you have dual coverage? Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, add insurance information below:

Insured's Name \_\_\_\_\_ Insured's Social Security # \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group No. \_\_\_\_\_ Local No. \_\_\_\_\_

Insurance Co. Address \_\_\_\_\_ Phone No. \_\_\_\_\_

Do you have Orthodontic coverage? \_\_\_ Yes \_\_\_ No. If yes what is your benefits? Lifetime maximum: \_\_\_\_\_

Deductible \_\_\_\_\_ Amount used \_\_\_\_\_ Payable at what % \_\_\_\_\_ Payments made: \_\_\_\_\_ Mthly \_\_\_\_\_ Qtly

I authorize the release of any information related to this claim and hereby assign all benefits to Dr. Ford S. Cooper/OrthoCare.

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**MEDICAL HISTORY**

Physician \_\_\_\_\_ Date of Last Visit \_\_\_\_\_

Please circle Yes or No (If Yes, please fill in details)

- Yes No Is the patient taking any medications? \_\_\_\_\_
  - Yes No Is the patient allergic to any medications? \_\_\_\_\_
  - Yes No Is the patient allergic to any foods? \_\_\_\_\_
  - Yes No Is the patient allergic to latex? \_\_\_\_\_
  - Yes No Is the patient allergic to metals? \_\_\_\_\_
  - Yes No Is the patient allergic to acrylic? \_\_\_\_\_
  - Yes No Is the patient allergic to any anesthetics? \_\_\_\_\_
  - Yes No History of major illness? \_\_\_\_\_
  - Yes No Has the patient had any operations? \_\_\_\_\_
  - Yes No Ever been involved in a serious accident? \_\_\_\_\_
  - Yes No Have seen a physician in the last 12 months? \_\_\_\_\_
  - Yes No Does patient smoke or chew tobacco? \_\_\_\_\_
- Female Patients only:
- Yes No Has menstruation started? When? \_\_\_\_\_
  - Yes No Is the patient pregnant? \_\_\_\_\_

**Circle any of the medical conditions below that the patient has had or currently has.**

- |                              |                            |                          |                        |
|------------------------------|----------------------------|--------------------------|------------------------|
| Abnormal bleeding/Hemophilia | Diabetes                   | Hepatitis/Liver problems | Pneumonia              |
| Anemia                       | Dizziness                  | Herpes                   | Prolonged Bleeding     |
| Arthritis                    | Epilepsy                   | High Blood Pressure      | Radiation/Chemotherapy |
| Asthma or Hayfever           | Gastrointestinal Disorders | HIV / Aids               | Rheumatic Fever        |
| Bone Disorders               | Heart Problems             | Kidney problems          | Tuberculosis           |
| Congenital Heart Defect      | Heart Murmur               | Nervous Disorders        | Tumor or Cancer        |

Are there any medical conditions we have not discussed that you feel we should be aware of? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**DENTAL HISTORY**

General Dentist \_\_\_\_\_ Date of last cleaning \_\_\_\_\_

What are your chief orthodontic concerns? \_\_\_\_\_

Has the patient ever seen an orthodontist? If yes, who and when? \_\_\_\_\_

Yes No Is the patient presently in any dental pain? \_\_\_\_\_

Yes No Ever experienced any unfavorable reaction to dentistry? \_\_\_\_\_

Yes No Has the patient ever lost or chipped any teeth? \_\_\_\_\_

Yes No Have there been any injuries to face, mouth, or teeth? \_\_\_\_\_

Yes No Is any part of patient's mouth sensitive to temperature? Where? \_\_\_\_\_

Yes No Is any part of patient's mouth sensitive to pressure? Where? \_\_\_\_\_

Yes No Do gums bleed when brushing? \_\_\_\_\_

Yes No Any type of thumb or tongue habit? \_\_\_\_\_

Yes No Is the patient a mouth breather? \_\_\_\_\_

Yes No Soreness in jaw muscles or face muscles? \_\_\_\_\_

Yes No Experience jaw clicking or popping? \_\_\_\_\_

Yes No Aware of clenching or grinding teeth during the day? \_\_\_\_\_

Yes No Experience "tension" headaches? \_\_\_\_\_

Yes No Has the patient ever experienced chronic ringing in the ears? \_\_\_\_\_

Yes No Is the patient sensitive or self-conscious about his/her teeth? \_\_\_\_\_

Yes No Has patient ever been treated for "TMD" or "TMJ" problems? \_\_\_\_\_

I understand that the information that I have given is correct to the best of my knowledge, that it will be held in strict confidence, and it is my responsibility to inform this office of any changes in my child's medical/dental status.

**BENEFITS**

Benefits of Orthodontics: Aesthetics, Health, and Function. Orthodontics is a service that provides an improvement in the appearance of the teeth, in the general function of the teeth, and in general dental health. Teeth, gums, and jaws are an intricate body part and can fail to respond to treatment. If good oral hygiene is not practiced, tooth decay and enlarged gums can result. Joint discomfort and root shortening are observed in a small percentage of cases. Teeth change throughout our lifetime and there can be some movement of teeth and some change after treatment. I have read and understand this paragraph. I also understand that my diagnostic records and my name may be used for educational and promotional purposes. I also understand that my picture may be used for social media purposes. In addition, I authorize Dr. \_\_\_\_\_ to perform a complete orthodontic evaluation.

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

Office use only

I have verbally reviewed the medical/dental information above with the parent/guardian and patient named herein. Staff initials: \_\_\_\_\_

Doctor's signature: \_\_\_\_\_ Date: \_\_\_\_\_

Medical/Dental history update:

1. Date: \_\_\_\_\_ Signature: \_\_\_\_\_ 2. Date: \_\_\_\_\_ Signature: \_\_\_\_\_

3. Date: \_\_\_\_\_ Signature: \_\_\_\_\_ 4. Date: \_\_\_\_\_ Signature: \_\_\_\_\_